

## Generation 2000 Account Application

Thank you for your interest in opening a Generation 2000 Account at Paragon Federal Credit Union.

Please note this form is best viewed with Acrobat Reader 6 or later. Click [here](#) to upgrade now for free or visit [www.adobe.com](http://www.adobe.com).

### How to Use an Online PDF Application/Form

- Place your cursor and “click” on the line you want to complete (ie. - First Name: \_\_\_\_\_ )
- Type the required information
- Use the “tab” key to advance to the next field (use “shift” + “tab” to go backwards through the fields)
- Click the yellow “Submit Form” button after completing the form

### To expedite the application process, please follow the directions below:

You have the option to submit your Generation 2000 Account Application in several ways.

1. Complete the application online and click the ‘**Submit**’ button at the bottom of the last page.
  - The application will be mailed back to you to obtain your **signature**.
  - Please return the completed and **signed** application to Paragon, along with a **copy** of your **student identification** and a **check** in the amount of **\$5.00** made **payable** to **Paragon Federal Credit Union** (for the minimum deposit), in the postage-paid return envelope.
2. Or, complete the application online and ‘Print’ the application. Please sign the application.
  - Return the **completed** and **signed** application, along with a **copy** of your **student identification** and a **check** in the amount of **\$5.00** made **payable** to **Paragon Federal Credit Union** (for the minimum deposit) by:
    - ◇ faxing it to (201) 358-6446 (*send check separate or visit a branch*),
    - ◇ mailing it to Paragon Federal Credit Union, P.O. Box 400, Montvale, NJ, 07645-0400, Attn: Membership,
    - ◇ or, bringing it in to any branch location.
3. Or, print the application.
  - **Complete** and **sign** the application
  - Return the **completed** and **signed** application, along with a **copy** of your **student identification** and a **check** in the amount of **\$5.00** made **payable** to **Paragon Federal Credit Union** (for the minimum deposit) by:
    - ◇ faxing it to (201) 358-6446 (*send check separate or visit a branch*),
    - ◇ mailing it to Paragon Federal Credit Union, P.O. Box 400, Montvale, NJ, 07645-0400, Attn: Membership,
    - ◇ or, bringing it in to any branch location.

Your application will be **processed** once we receive your **completed** and **signed** application along with a **copy** of your **student identification**, and a **check** in the amount of **\$5.00** made **payable** to **Paragon Federal Credit Union** (for the minimum deposit).

### Important Notes

We require proof of identification for your protection and security. We are a not-for-profit financial cooperative owned by our members. The minimum deposit in your Share (Savings) Account provides you with an equal “Share” of the institution.

If you have any questions, please contact us at (800) 222-8877.

**Thank you!**

# Membership Savings Application

Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Street: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

School you attend: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Mother's Maiden Name: \_\_\_\_\_

Please Sign Here: **X** \_\_\_\_\_

Yes, I am interested in limited power of attorney information

I am a relative of a member

## Sponsorship Agreement

Member's Name: \_\_\_\_\_

Member's Account #: \_\_\_\_\_

Relationship to Member: \_\_\_\_\_

(If any of the above statements are false, the account of the person you sponsor will be closed. In addition, your share/share draft account will be suspended.)

Certification — By signing above, I (name) \_\_\_\_\_ Certify under penalties of perjury that (1) the Taxpayer Identification Number (TIN) shown on this form is my correct TIN (or I am waiting for a number to be issued), AND (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding (and have written "EXEMPT" after my TIN, or (b) I have not been notified by the Internal Revenue Services (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding. AND (3) I am a U.S. person (including a U.S. resident alien). "The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid back up withholding."

CERTIFICATION INSTRUCTIONS: Cross out item 2 above if you have been notified by the IRS that you are currently subject to back up withholding because you have failed to report all interest and dividend on your tax return. Cross out item 3 and complete a W-8 BEN if you are not a U.S. person.

Credit Union Use Only

Acct. #: \_\_\_\_\_

App. Approved by: \_\_\_\_\_ Date: \_\_\_\_\_

Eligibility Code: \_\_\_\_\_

Beacon Score: \_\_\_\_\_

ID Submitted: \_\_\_\_\_

# Yes, I Want My Financial Independence

- Yes, I am between the ages of 13 and 25 and I am eligible for membership at Paragon; either through my school affiliation, employer, or through a relative who is a member of Paragon.
- Yes, I am over 25 years old, however I am currently enrolled in a member college or university.
- Yes, I am already a member of Paragon FCU, and would like my current account transferred to a Generation 2000 Account.

## Please print clearly

Please complete the following form, enclose a minimum \$5.00 membership deposit (check made payable to Paragon FCU), and mail to: Paragon FCU, 100 Paragon Drive, Montvale, NJ 07645-0400.

## Please Check The Services You Request

(your membership account is automatically your savings account)

### Ages 13 and up

- Telephone Account Access Service/iBRANCH
- ATM Card

### Ages 17 and up

- Checking Account

Driver's License # \_\_\_\_\_

(Required for Checking Account)

### Ages 18 and up

- XPRESS Check<sup>SM</sup> Card (if you choose this card, you will not receive an ATM card, because this card will act as both)

X \_\_\_\_\_

By signing above, you authorize Paragon FCU to check your credit report. If you are approved for an XPRESS Check Card you will not receive an ATM card as this will act as both. If you do not meet the Credit Union guidelines, then you will be issued an ATM card with the PIN number that you choose below for Telephone Account Access Service and iBRANCH.

If you receive an XPRESS Check Card you will receive an assigned PIN number. However, you will be able to choose a PIN for access to Telephone Account Access Service and iBRANCH. If you did not choose one, one will be chosen for you.

You must choose a four-digit Personal Identification Number (PIN) to enable you to access your account via ATM, Telephone Account Access Service and iBRANCH (for security purposes, we do not keep records of your PIN. Be sure to record your PIN and store it in a safe place and keep it confidential).



- Please send me a Loan Application for a Student Loan, and/or Auto Loan

(Complete reverse side)

