

Savings Certificate Application

Thank you for your interest in opening a Savings Certificate (CD) at Paragon Federal Credit Union.

Please note this form is best viewed with Acrobat Reader 6 or later. Click [here](#) to upgrade now for free or visit www.adobe.com.

How to Use an Online PDF Application/Form

- Place your cursor and “click” on the line you want to complete (ie. - First Name: _____)
- Type the required information
- Use the “tab” key to advance to the next field (use “shift” + “tab” to go backwards through the fields)
- Click the yellow “Submit Form” button after completing the form

To expedite the application process, please follow the directions below:

You have the option to submit your Savings Certificate (CD) Application in several ways.

1. Complete the application online and click the ‘**Submit**’ button at the bottom of the last page.
 - The application will be mailed back to you to obtain your **signature**.
 - Please return the completed and **signed** application to Paragon.
2. Or, complete the application online and ‘Print’ the application. Please sign the application.
 - Return the **completed** and **signed** application:
 - ◇ faxing it to (201) 358-6446
 - ◇ mailing it to Paragon Federal Credit Union, P.O. Box 400, Montvale, NJ, 07645-0400, Attn: Membership,
 - ◇ or, bringing it in to any branch location.
3. Or, print the application.
 - Complete and **sign** the application
 - Return the **completed** and **signed** application:
 - ◇ faxing it to (201) 358-6446
 - ◇ mailing it to Paragon Federal Credit Union, P.O. Box 400, Montvale, NJ, 07645-0400, Attn: Membership,
 - ◇ or, bringing it in to any branch location.

Your application will be **processed** once we receive your **completed** and **signed** application. If funds are not transferred from a Paragon Account, a check made payable to Paragon Federal Credit Union is needed. The minimum balance requirement is \$500. For Jumbo, Super and Maxi Savings Certificates, the minimum balance requirements are \$25,000, \$50,000 and \$75,000 respectfully.

If you have any questions, please contact us at (800) 222-8877.

Thank you!

PARAGON FCU SAVINGS CERTIFICATE APPLICATION

PARAGON FCU Account # _____ Social Security # _____

Member Name _____

Joint Member Name _____

Address _____

City, State, Zip _____

Daytime Phone # _____

Deposit Amount _____ Term _____

CERTIFICATION: By signing below, YOU (name) _____
certify under penalties of perjury that (1) the Taxpayer Identification Number (TIN) shown on this form
is my correct TIN (or you are waiting for a number to be issued), and (2) you are not subject to backup
withholding because: (a) you are exempt from backup withholding (and have written "Exempt" after my
TIN), or (b) you have not been notified by the Internal Revenue Service (IRS) that you are subject in
backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified
me that you are no longer subject to backup withholding. (NOTE: You must cross out item 2 above if the
IRS has notified you that you are subject to backup withholding because of underreporting of interest or
dividends). "The Internal Revenue Service does not require your consent to any provision of this
document other than the certifications required to avoid backup withholding."

Signature

Date

I have received and read the booklet entitled "Important Account Information for our Members."
By signing this application card, I agree to abide by the terms and conditions disclosed therein.